NHATS-CMS Linked Files Request Form

Investigator: _____

Project Title: _____

☐ New Application
☐ Update to existing NIA DUA (**list all files and years, including those previously approved**)
Note: To add years to previously approved files, no additional paperwork is required other than this form. To add files not previously approved, the project research plan needs to be updated and approved. If the work scope differs, updated IRB documentation is required.

1. Select NHATS Files Requested

☐ NSOC Sensitive Files
☐ NHATS Sensitive Files
☒ NHATS Public Use Files

2. Select Years Requested and File Format

- ***Standard format:*** Omits geographic and provider identifiers; meets the needs of most researchers
- ***Provider format:*** Omits geographic identifiers but includes provider identifiers. Additional justification is required at the end of this form.

FILES AVAILABLE	YEAR(S) AVAILABLE	YEAR(S) REQUESTED		FORMAT REQUESTED	
		Start Year	End Year	Standard	Provider
Medicare Enrollment Data					
Master Beneficiary Summary File (MBSF): Base – Segment (A/B/C/D)	2006 - 2024				
Medicare Summary Files					
Master Beneficiary Summary File (MBSF): Chronic Conditions	2006 - 2024				
Master Beneficiary Summary File (MBSF): Cost & Utilization	2006 - 2024				
Master Beneficiary Summary File (MBSF): Other Chronic or Potentially Disabling Conditions	2006 - 2024				
Medicaid Enrollment Data					
Medicaid Analytic eXtract (MAX) Personal Summary (PS) Enrollment Data	2006 - 2015				
TMSIS Analytic Files (TAF) Demographic and Eligibility (DE) Enrollment Data	2014 - 2024				
Medicare Part A & B Claims Data					
Medicare Carrier (PB) Claims	2006 - 2024				
Medicare Durable Medical Equipment (DM) Claims	2006 - 2024				
Medicare Home Health (HH) Claims	2006 - 2024				
Medicare Hospice (HS) Claims	2006 - 2024				
Medicare Inpatient (IP) Claims	2006 - 2024				
Medicare Outpatient (OP) Claims	2006 - 2024				
Medicare Skilled Nursing Facility (SN) Claims	2006 - 2024				
LINKAGE-Built Medicare Provider Analysis & Review (MedPAR)	2006 - 2024				

FILES AVAILABLE (continued)	YEAR(S) AVAILABLE	YEAR(S) REQUESTED		FORMAT REQUESTED	
		Start Year	End Year	Standard	Provider
Part C Claims Data					
Medicare Carrier (PB) Encounter Claims	2015 - 2024				
Medicare Durable Medical Equipment (DME) Encounter	2015 - 2024				
Medicare Home Health Agency (HH) Encounter Claims	2015 - 2024				
Medicare Inpatient (IP) Encounter Claims	2015 - 2024				
Medicare Outpatient (OP) Encounter Claims	2015 - 2024				
Medicare Skilled Nursing Facility (SNF) Encounter Claims	2015 - 2024				
Part C Chart Review Record (CRR) Claims Data					
Chart Review Records (CRR) for Medicare Carrier (PB) Encounter Claims	2015 - 2024				
Chart Review Records (CRR) for Medicare Durable Medical Equipment (DME) Encounter Claims	2015 - 2024				
Chart Review Records (CRR) for Medicare Home Health Agency (HH) Encounter Claims	2015 - 2024				
Chart Review Records (CRR) for Medicare Inpatient (IP) Encounter Claims	2015 - 2024				
Chart Review Records (CRR) for Medicare Outpatient (OP) Encounter Claims	2015 - 2024				
Chart Review Records (CRR) for Medicare Skilled Nursing Facility (SNF) Encounter Claims	2015 - 2024				
Medicare Part D Medication Therapy Management (MTM)	2013 - 2023				
Medicaid Claims Data					
Medicaid Analytic eXtract (MAX) Inpatient (IP) Claims	2006 - 2015				
Medicaid Analytic eXtract (MAX) Long Term Care (LT) Claims	2006 - 2015				
Medicaid Analytic eXtract (MAX) Other Services (OT) Claims	2006 - 2015				
Medicaid Analytic eXtract (MAX) Prescription Drug (RX) Data	2006 - 2015				
TMSIS Analytic Files (TAF) Inpatient (IP) Claims	2014 - 2024				
TMSIS Analytic Files (TAF) Long Term Care (LT) Claims	2014 - 2024				
TMSIS Analytic Files (TAF) Other Services (OT) Claims	2014 - 2024				
TMSIS Analytic Files (TAF) Pharmacy (RX) Data	2014 - 2024				
TMSIS Analytic Files (TAF) Annual Provider (APR) Data	2014 - 2024				
TMSIS Analytic Files (TAF) Annual Managed Care Plan (APL) Data	2014 - 2024				
Healthcare Effectiveness Data and Information Set (HEDIS)	2015 - 2020				
Inpatient Rehab Facility-Patient Assessment Instrument (IRF-PAI)	2006 - 2024				
Long Term Care Minimum Data Set (MDS)	2006 - 2024				
Medicare Part D Prescription Drug Event (PDE) LINKAGE Categories					
Beneficiary	2006 - 2024				
Clinical	2006 - 2024				
Payment	2006 - 2024				
Provider	2006 - 2024				
Outcome and Assessment Information Set (OASIS)	2006 - 2024				

Provide a brief justification if provider format is requested. Note: This should be addressed in detail in your research plan for NHATS-CMS linked data.